



Honorable Mike K. Nakagawa
United States Bankruptcy Judge



Entered on Docket
July 24, 2023

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UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re

CASH CLOUD, INC.,
dba COIN CLOUD,

Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**ORDER APPROVING
SECOND STIPULATION TO
CONTINUE HEARING ON
(I) FINAL APPROVAL OF
DISCLOSURE STATEMENT
[ECF NO. 529]; AND
(II) CONFIRMATION OF DEBTOR'S
CHAPTER 11 PLAN OF
REORGANIZATION DATED
MAY 8, 2023 [ECF NO. 528]**

Old Hearing Date: July 27, 2023
Old Hearing Time: 1:30 p.m.

New Hearing Date: August 17, 2023
New Hearing Time: 10:30 a.m.

1 Upon consideration of the *Second Stipulation to Continue Hearing on (I) Final Approval of*
 2 *Disclosure Statement [ECF No. 529]; and (II) Confirmation of Debtor's Chapter 11 Plan of*
 3 *Reorganization Dated May 8, 2023 [ECF No. 528]* [Docket No. 915] (the "Stipulation");

4 **IT IS HEREBY ORDERED** that the Stipulation is APPROVED; and

5 1. The Debtor and the Committee shall not seek to surcharge (pursuant to Bankruptcy
 6 Code section 506(c) or otherwise) the collateral securing the claims of Enigma, Genesis, or AVT on
 7 account of any costs, fees, or other expenses incurred as a result of the adjournments provided herein
 8 in excess of those set forth in the Calculation Statement¹ provided to the parties on or about July 10,
 9 2023 in accordance with the Sale Order; provided, that all parties' rights with respect to the
 10 Calculation Statement, the Asserted Surcharge Claims, and any Disputed Surcharge Claims (as such
 11 terms are defined in the Sale Order) are reserved.

12 2. The hearing on the Amended Plan and Disclosure Statement is continued to August
 13 17, 2023 at 10:30 a.m.

14 3. The deadline for Genesis, Enigma and AVT to vote to accept or reject the Amended
 15 Plan is continued to August 3, 2023.

16 4. The deadline to file any objections to the Amended Plan and Disclosure Statement is
 17 continued to August 3, 2023, at 5:00 p.m. (Pacific Time).

18 5. The deadline for Debtor to file its ballot summary is continued to August 10, 2023.

19 6. The deadline for Debtor to file any replies to objections is continued to August 10,
 20 2023, at 5:00 p.m. (Pacific Time).

21 7. The deadline for Debtor to file its brief in support of Confirmation is continued to
 22 August 10, 2023.

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26 ¹ As such term is defined in the Order: (A) Confirming Auction Results; (B) Approving the
 27 Sale of Certain of Debtor's Assets to Heller Capital Group, LLC, and Genesis Coin, Inc., Free and
 28 Clear of Liens, Claims, Encumbrances, and Other Interests; (C) Authorizing the Assumption and
 Assignment of Certain of the Debtor's Executory Contracts and Unexpired Leases Related Thereto;
 and (D) Granting Related Relief [ECF No. 795] (the "Sale Order").

8. The deadline for Debtor to file an updated liquidation analysis is August 15, 2023.

IT IS SO ORDERED.

Prepared and respectfully submitted by:

FOX ROTHSCHILD LLP

By: /s/Brett A. Axelrod
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